

JDFS Credit Application

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email: jdfs@advantagefunding.us | Website: www.jerrdan.com/jerr-dan-financial-solutions

3 Dakota Drive, Suite 210, Lake Success, NY 11042



Company Information

Company Name OR Individual Last, First and Middle Name, Suffix		DBA			
Street Address		City	State/Zip		
Phone	Fax	Website	Gross Annual Revenue		
Contact Name	Contact Email Address	State Organization ID #	Federal ID #	Fleet Size	
Business Structure <input type="checkbox"/> Sole Prop <input type="checkbox"/> C Corp <input type="checkbox"/> Sub S Corp <input type="checkbox"/> LLP <input type="checkbox"/> LLC		State of Incorporation	Date Established	Yrs in Business (Present Ownership)	Nature of Business

Owners, Partners and Guarantors Information (Attach separate sheet if necessary)

Name (Personal Guarantor/Principal/Partner/Officer)	Title	Percent Owned	Social Security #	Owner Since:
Address	City	State/Zip	Phone	Date of Birth
Name (Personal Guarantor/Principal/Partner/Officer)	Title	Percent Owned	Social Security #	Owner Since:
Address	City	State/Zip	Phone	Date of Birth

Equipment and Vendor Information (Attach separate sheet if necessary)

Finance Structure <input type="checkbox"/> Loan <input type="checkbox"/> Lease <input type="checkbox"/> Line of Credit <input type="checkbox"/> Other		Total Amount Financed	<input type="checkbox"/> Equipment is Additional	<input type="checkbox"/> Equipment is Replacement	
Manufacturer/Year/Make/Model		Qty	Equipment Cost	Total Equipment Cost	Delivery Date
Vendor Name	Contact Name	Contact Phone #	Contact Email Address		

Primary Bank Information (Attach 1st page of last 3 months Business Bank Statements)

Business Bank Name	Contact Name	Contact Phone	Contact Email
Finance Company	Contact Name	Contact Phone	Acct. #

Borrowing References

Business Bank Name	Contact Name	Contact Phone	Contact Email
Business Bank Name	Contact Name	Contact Phone	Contact Email
Business Bank Name	Contact Name	Contact Phone	Contact Email

AUTHORIZATION TO RELEASE CREDIT INFORMATION: I hereby certify that (a) all of the information contained herein or provided in connection with this Application is true and correct and accurately describes the financial condition of the customer(s) set forth above ("Customer(s)") as of the date hereof; and (b) I will notify Advantage Funding and their respective successors, transferees and assigns ("Creditor") if I become aware of any material change in the financial condition of the Customer(s). I hereby authorize Creditor and the dealer from whom the Equipment may be purchased ("Dealer") to make inquiry into, request, and receive information concerning my financial condition, including but not limited to obtaining a credit report and contacting any current or former creditors of Customer(s) ("Other Creditors") to verify any information contained herein or received in connection with this Application, which Creditor and/or Dealer deems relevant to the possible extension of credit to Customer(s) ("Information"). I also grant any such Other Creditors permission to release Information to Creditor and/or Dealer. I authorize Creditor to disclose Information as reasonably necessary to any affiliate, assignor agent of Creditor in connection with the evaluation of the extension of credit. I hereby certify that I intend to use the purchased Equipment primarily for business or commercial purposes and not for personal, family or household use. The provisions of this paragraph shall remain in effect until Customer(s) pays Creditor in full for all outstanding indebtedness under all loans, leases or extensions of credit, if Creditor decides to grant credit to Customer(s). **EQUAL CREDIT OPPORTUNITY ACT NOTICE:** If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please contact Jeffrey Liebowitz, Credit Manager at 3 Dakota Drive, Suite 210, Lake Success, NY 11042, telephone number, 866-392-1300 ext. 783, within 60 days from the date you are notified of our decision. We will send you a written statement of reasons for the denial within 30 days of receiving your request for the statement. The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The Federal agency that administers compliance with this law concerning this creditor is the Federal Trade Commission, Equal Credit Opportunity, Washington, D.C. 20580.

Signature/Title

Date